

FORM NO. MGT.13

Report of Scrutinizer(s)

[Pursuant to section 109 of the Companies Act, 2013 and rule 21(2) of the Companies (Management and Administration) Rules, 2014]

To,
Mr. Shrimohan Yadav
Chairman of the meeting.

Report of the Scrutinizer of the Second Extra-Ordinary General Meeting of the members of North East Small Finance Bank Limited held on Friday, 24th January, 2025 at 11:00 A.M IST., through Video Conferencing ("VC")/Other Audio-Visual Means("OAVM") and deemed to be held at the Registered Office of the Company situated at 1st and 3rd Floor, Fortune Central Basistha Road, Basisthapur Bye Lane No., 3, Beltola, Kamrup, Guwahati-781028, Assam, India.

Dear Sir,

Subject: Scrutinizer's Report for the purpose of poll (poll by email) conducted pursuant to provisions of Section 109 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rule, 2014.

1. We, **G Akshay & Associates**, Company Secretaries in practice, having office at # 615/22, IV Cross, Raghavendra Colony, Bilekahalli, Behind IIMB, Bannerghatta Road, Bengaluru - 560076, Karnataka, appointed as Scrutinizer(s) for the purpose of Scrutinizing the poll taken at the Extra-Ordinary General Meeting ("EGM") of **North East Small Finance Bank Limited** ("The Company"), held on Friday, 24th January, 2025 at 11:00 A.M. under the provisions of Section 109 of the Companies Act 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("Rules") as amended (Rules).
2. The time fixed for closing of the poll by Mr. Shrimohan Yadav, (Chairman) was 11.45 a.m IST.
3. The emails received from the members were subsequently checked and verified by us and we have scrutinized the same. The emails were reconciled with the records maintained by the Company/Registrar and Transfer Agents of the Company and the authorizations.
4. We did not find any votes casted invalid.

5. The management of the Company is responsible to ensure compliance with the requirements of the Act, Rules and circulars issued by MCA from time to time, relating to conducting of EGM and voting by poll means for the resolutions contained in the Notice of the Second Extra-Ordinary General Meeting of the members of North East Small Finance Bank Limited dated 24th January, 2025.

Further, our responsibility as a scrutinizer for the voting process through poll during the EGM is restricted in making a consolidated scrutinizer's report of the votes cast "in favor" or "against" on the resolution stated in the Notice.

6. Further to above, we submit our report as under:
- 6.1. Pursuant to the provision of section 101 of the Companies Act, 2013, the Notice of the Second EGM was sent through electronic mode to all those Members whose email addresses were registered with the Company.
- 6.2. The voting rights were reckoned as on 17th January, 2025 being the Cut-off date for the purpose of deciding the entitlements of members for voting during the EGM.

The results of voting at the EGM of North East Small Finance Bank Limited:

ITEM NO.1:

To consider and approve change in name of the Bank from 'North East Small Finance Bank Limited' to 'slice Small Finance Bank Limited' and consequent amendment to the Memorandum of Association ("MOA") and Articles of Association ("AOA")

To consider, and if, thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 4, 13 of the Companies Act, 2013 and other applicable provisions if any, read with Companies (Incorporation) Rules, 2014, (including any statutory modification or re-enactment thereof for the time being in force) and receipt of 'no-objection' letter from the Reserve Bank of India dated January 16, 2025 and subject to the approval of the Registrar of Companies, the consent of members be and is hereby accorded for changing the name of the Company from **"North East Small Finance Bank Limited"** to **"slice Small Finance Bank Limited"**.

"RESOLVED FURTHER THAT pursuant to Section 13 of the Companies Act, 2013 and subject to the approval of the Registrar of Companies the existing Clause I of the Memorandum of Association of the Company be substituted by the following new Clause I:

1. The name of the Company is "slice Small Finance Bank Limited"

“RESOLVED FURTHER THAT upon and subject to obtaining requisite approvals, the name “North East Small Finance Bank Limited” wherever it occurs in the Memorandum and Articles of Association of the Company, letter heads, Notice Boards and other stationery of the Company be substituted by the name “slice Small Finance Bank Limited”.

(i) Voted **in favour** of Resolution:

Particulars	Voting at the EGM
Number of Members voting	15
*Number of votes cast by them	4,24,27,72,595
% of total number of valid votes cast	99.47%

** As per the RBI stipulation, the voting right of Gunosy Inc and Gunosy Capital is collectively capped at 10% of the paid up equity share capital. Accordingly excess voting rights held by Gunosy Inc and Gunosy Capital collectively has not been considered. Additionally, as per the no-objection certificate issued by the Reserve Bank of India, slice Employee Welfare Trust will not have any voting rights. Separately, for partly-paid shares, the voting rights are considered in proportion to the amount paid-up on these shares.*

(ii) Voted **against** the Resolution:

Particulars	Voting at the EGM
Number of Members voting	1
Number of votes cast by them	2,23,06,383
% of total number of valid votes cast	0.53%

(iii) **Invalid** Votes

Particulars	Voting at the EGM
Number of Members voting	-
Number of votes cast by them	-
% of total number of valid votes cast	-

Result:

We report that item No. 1 as set out in the notice of the Extra-Ordinary General Meeting (EGM) is passed as a special resolution as the number of votes casted in favour of the resolution was more than the three-fourth of the votes.

Thanking you,
Yours Faithfully

G Akshay
Managing Partner
G Akshay & Associates
Practicing Company Secretary
Membership No. F10967
C. P. No. 15584
PRN: 1607/2021

Place: Bengaluru
Date: 25.01.2025

UDIN: F010967F003790391

Shrimohan Yadav
Independent Director & Chairman of the meeting
DIN: 10461785
Place: Mumbai
Date: 25.01.2025